



innovative  
benefits

**Innovative Benefits Inc.**

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**Cost Plus Claim Form Instructions**

Enclose all original receipts. Keep a copy of the receipts for your records.  
 If coordinating benefits, where this plan is 2<sup>nd</sup> payor, we require a copy of the original receipts and original explanation of benefits (EOB) statement from your other plan. Some pay-direct plans include EOB statements on your original receipt.  
 The Income Tax Act governs benefit eligibility.  
 Reimbursement provided through a Private Health Services Plan

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Employer Name Employer Address Postal Code

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Employee Last Name Employee First Name DOB (M/D/Y)

**Please separate all eligible expenses by claimant and attach receipts:**

Name of Patient	Relationship to Employee	Date of Birth (M/D/Y)	Amount of Medical Claim	Amount of Dental Claim
1				
2				
3				
4				
5				
6				
7				

Total Claim Amount: \_\_\_\_\_ **A**

Service Charge ( \_\_\_% Admin Fee): \_\_\_\_\_ **B**

GST (0.05 x Total Admin Fee): \_\_\_\_\_ **C**

86516 2309 RT0001  
 Total: \_\_\_\_\_ **(A+B+C)**

\_\_\_\_\_  
**Signature of Employee**

\_\_\_\_\_  
**Date**