



innovative benefits

**Innovative Benefits Inc.**

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**Cost Plus Claim Form Instructions**

Enclose all original receipts. Keep a copy of the receipts for your records.  
If coordinating benefits, where this plan is 2<sup>nd</sup> payor, we require a copy of the original receipts and original explanation of benefits (EOB) statement from your other plan. Some pay-direct plans include EOB statements on your original receipt.  
The Income Tax Act governs benefit eligibility.  
Reimbursement provided through a Private Health Services Plan

Employer Name

Employer Address

Postal Code

Employee Last Name

Employee First Name

DOB (M/D/Y)

**Please separate all eligible expenses by claimant and attach receipts:**

Name of Patient	Relationship to Employee	Date of Birth (D/M/Y)	Amount of Medical Claim	Amount of Dental Claim
1				
2				
3				
4				
5				
6				
7				

Total Claim Amount: \_\_\_\_\_ A

Service Charge (\_\_\_% Admin Fee): \_\_\_\_\_ B

GST (0.05 x Total Admin Fee): \_\_\_\_\_ C

86516 2309 RT0001  
Total: \_\_\_\_\_ (A+B+C)

\_\_\_\_\_  
Signature of Employee

\_\_\_\_\_  
Date